

Notice of 5th, 6th, 7th and 8th Issuance of Unsecured Straight Bonds

FAST RETAILING CO., LTD. (the “Company”, and together with its subsidiaries, the “Group”) announces to issue the 5th, 6th, 7th and 8th series of unsecured straight bonds based on the resolution of its Board meeting held on April 23, 2018. The terms and conditions are set out below.

Funds raised through this bond issuance will be used mainly to redemption of bonds, accelerate the Group’s globalization and digitalization, which would fuel its sustainable growth.

	5 th Series	6 th Series	7 th Series	8 th Series
1. Issue Amount	80 billion yen	30 billion yen	100 billion yen	40 billion yen
2. Denomination of each Bond	100 million yen			
3. Coupon Rate	0.110% per annum	0.220% per annum	0.405% per annum	0.880% per annum
4. Issue Price	100% of the principal amount of the bonds			
5. Interest Payment Dates	June 20 and December 20 of each year (The First Interest Payment Dates: December 20, 2018)			
6. Maturity Date	June 6, 2023 (5-year bond)	June 6, 2025 (7-year bond)	June 6, 2028 (10-year bond)	June 4, 2038 (20-year bond)
7. Payment Date	June 6, 2018			
8. Rating	AA (Japan Credit Rating Agency, Ltd.)			
9. Underwriters	Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd.	Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd.	SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd.	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd.
10. Fiscal Agent	Sumitomo Mitsui Banking Corporation	Sumitomo Mitsui Banking Corporation	Sumitomo Mitsui Banking Corporation	MUFG Bank, Ltd.

This press release has been prepared for the purpose of announcing the Company’s issuance of unsecured straight bonds in Japan. This press release is not an offer to sell or the solicitation of an offer to buy securities. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “1933 Act”). The securities may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements under the 1933 Act.