

[Translation]

AMENDMENT TO TENDER OFFER EXPLANATORY STATEMENT

February 2009

FAST RETAILING CO., LTD.

THIS ENGLISH TRANSLATION OF THE AMENDMENT TO TENDER OFFER EXPLANATORY STATEMENT HAS BEEN PREPARED SOLELY FOR THE CONVENIENCE OF NON-JAPANESE SPEAKING SHAREHOLDERS OF LINK THEORY HOLDINGS CO., LTD. WHILE THIS ENGLISH TRANSLATION IS BELIEVED TO BE GENERALLY ACCURATE, IT IS SUBJECT TO, AND QUALIFIED BY, IN ITS ENTIRETY, THE OFFICIAL JAPANESE-LANGUAGE ORIGINAL FILED WITH THE DIRECTOR-GENERAL OF THE KANTO LOCAL FINANCE BUREAU. SUCH JAPANESE-LANGUAGE ORIGINAL SHALL BE THE CONTROLLING DOCUMENT FOR ALL PURPOSES. THE TENDER OFFER IS BEING CONDUCTED IN ACCORDANCE WITH THE PROCEDURES AND INFORMATION DISCLOSURE STANDARDS PRESCRIBED BY JAPANESE LAW.

AMENDMENT TO TENDER OFFER EXPLANATORY STATEMENT

The tender offer concerning this Amendment to the Tender Offer Explanatory Statement is subject to the provisions of Chapter II-2, Section 1 of the Financial Instruments and Exchange Law of Japan (Law No. 25 of 1948, as amended). This Amendment is prepared in accordance with Article 27-9 of the Financial Instruments and Exchange Law of Japan.

Name of Filing Party:	FAST RETAILING CO., LTD.
Address or Location:	717-1 Sayama, Yamaguchi City, Yamaguchi (This is the location of the registered head office address, and the actual operations are conducted at the address below.)
Nearest Contact Place	13-12, Kudan-kita 1-chome, Chiyoda-ku, Tokyo (Tokyo Office)
Telephone:	81-3-6272-0050
Person in Charge:	Toshihisa Tokunaga, Manager of the Corporate Planning department (The department name is scheduled to change to the “Business Management department” on March 1, 2009.)
Name of Agent:	Not applicable
Address or Location:	Same as above
Nearest Contact Place:	Same as above
Telephone:	Same as above
Person in Charge:	Same as above
Place of Public Inspection:	FAST RETAILING CO., LTD. Tokyo Office (13-12, Kudan-kita 1-chome, Chiyoda-ku, Tokyo) Tokyo Stock Exchange, Inc. (2-1, Nihombashi Kabutocho, Chuo-ku, Tokyo)

(Note 1) When used in this statement, the “Tender Offeror” and the “Company” mean FAST RETAILING CO., LTD.

(Note 2) When used in this statement, the “Target” means LINK THEORY HOLDINGS CO., LTD.

(Note 3) In cases where numbers in this statement have been rounded or omitted, the numbers described as the totals thereof are not necessarily equal to the aggregate numbers thereof.

(Note 4) When used in this statement, the “Law” means the Financial Instruments and Exchange Law of Japan (Law No. 25 of 1948, as amended).

(Note 5) When used in this statement, the “Enforcement Order” means the Enforcement Order of the Financial Instruments and Exchange Law (Cabinet Order No. 321 of 1965, as amended).

(Note 6) When used in this statement, the “Cabinet Office Ordinance” means the Cabinet Office Ordinance Concerning Disclosure of the Tender Offer of Shares, Etc., by Non-Issuer (Ordinance of Minister of Finance No. 38 of 1990, as amended).

- (Note 7) When used in this statement, “shares, etc.” means “shares, etc.” as defined in Article 27-2, Paragraph 1 of the Law.
- (Note 8) In this statement, unless otherwise stated, the number of days or the date and time means the number of days or the date and time in Japan.
- (Note 9) The tender offer in connection with the filing of this statement (the “Tender Offer”) will be conducted in compliance with the procedures prescribed by the Financial Instruments and Exchange Law of Japan and related disclosure standards. These procedures and standards may differ from those of other jurisdictions.
- (Note 10) Unless otherwise described in this statement, all procedures concerning the Tender Offer shall be conducted in Japanese. If any document concerning the Tender Offer is prepared in English and there is any discrepancy between the English version and the Japanese version, the Japanese version shall prevail.

1 Reason for Amending the Tender Offer Explanatory Statement

The Amendment to the Tender Offer Registration Statement was filed, in accordance with Article 27-8, Paragraph 2 of the Law, in order to amend a part of the description included in the Tender Offer Registration Statement filed on January 29, 2009 (which was amended by the Amendment to the Tender Offer Registration Statement filed on January 30, 2009, and that of February 9, 2009). In accordance with the said filing, the Tender Offer Explanatory Statement is amended in accordance with Article 27-9, Paragraph 3 of the Law and Article 24, Paragraph 5 of the Cabinet Office Ordinance Concerning Disclosure of the Tender Offer of Shares, Etc., by Non-Issuer (Ordinance of Minister of Finance No. 38 of 1990).

2 Items to be Amended

Cover

Part I. Terms and Conditions of the Tender Offer

5. Percentage of Ownership of Shares, etc. after the Tender Offer
6. Permission, etc. for Acquisition of Shares, etc.
- (2) Governing Laws and Regulations

Part II. Description of the Tender Offeror

1. Corporate Tender Offeror
 - (1) Outline of the Corporate Tender Offeror
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 - (v) Employment History and Share Ownership of Each Director and Officer

Part III. Ownership and Trading of Shares, etc. of the Tender Offeror and Parties having Special Relationships

1. Ownership of Shares, etc. as of the Filing Date
3. Material Agreements Executed with respect to Shares, etc.

Part V. Description of the Target

3. Shareholders
 - (2) Number of Shares Owned by Major Shareholders, Directors and Officers

3 Description Pre- and Post-Amendment

Amended portions are underlined.

Cover

(Pre-Amendment)

<Omitted.>

Person in Charge:

Makoto Yoshitaka, Chief Financial Officer

<Omitted.>

(Post-Amendment)

<Omitted.>

Person in Charge:

Toshihisa Tokunaga,

Manager of the Corporate Planning department (The department name is scheduled to change to the “Business Management department” on March 1, 2009.)

<Omitted.>

Part I. Terms and Conditions of the Tender Offer

5. Percentage of Ownership of Shares, etc. after the Tender Offer
(Pre-Amendment)

Classification	Number of Voting Rights
Number of Voting Rights represented by Shares, etc. Planned to be Purchased --(a)	124,636
Of the Number in (a) above, Number of Voting Rights represented by Residual Shares, etc --(b)	17,076
Of the Number in (b) above, Number of Voting Rights represented by Beneficiary Rights of Securities Trust and Depository Receipts for Shares, etc. --(c)	
Number of Voting Rights represented by Shares, etc. Owned by the Tender Offeror (as of <u>January 29, 2009</u>) --(d)	23,200
Of the Number in (d) above, Number of Voting Rights represented by Residual Shares, etc. --(e)	
Of the Number in (e) above, Number of Voting Rights represented by Beneficiary Rights of Securities Trust and Depository Receipts for Shares, etc. --(f)	
Number of Voting Rights represented by Shares, etc. Owned by Parties having Special Relationships with the Tender Offeror (as of <u>January 29, 2009</u>) --(g)	<u>76,107</u>
Of the Number in (g) above, Number of Voting Rights represented by Residual Shares, etc. --(h)	
Of the Number in (h) above, Number of Voting Rights represented by Beneficiary Rights of Securities Trust and Depository Receipts of Shares, etc. --(i)	
Number of Voting Rights of All Shareholders, etc. of the Target (as of August 31, 2008) --(j)	158,920
Percentage of Voting Rights represented by Shares, etc. Planned to be Purchased divided by the Number of Voting Rights of All Shareholders, etc. ((a)/(j)) (%)	71.12
Percentage of Ownership of Shares, etc., after the Tender Offer ((a + d + g) / (j + (b - c) + (e - f) + (h - i)) × 100) (%)	100.00

(Note 1) The “Number of Voting Rights represented by Shares, etc. Planned to be Purchased” is the number of voting rights pertaining to the number of shares planned to be purchased under the Tender Offer.

(Note 2) The “Number of Voting Rights represented by Shares, etc. Owned by Parties having Special Relationships with the Tender Offeror” states the total number of voting rights represented by shares, etc. owned by relevant parties having a special relationship with the Tender Offeror. The Tender Offeror will purchase the shares, etc. owned by parties having a special relationship with the Tender Offeror; however, of the parties having a special relationship with the Tender Offeror, the common stock owned by GR and GI (a total of 28,160 shares), which are wholly-owned subsidiaries of the Tender Offeror, is not planned to be tendered in the Tender Offer. Therefore, 47,947 shares out of the shares, etc. owned by the parties having a special relationship with the Tender Offeror will be subject to the Tender Offer. As a result, in calculating the “Percentage of Ownership of Shares, etc., after the Tender Offer,” the number of voting rights (47,947) of such shares is not included in the numerator.

- (Note 3) The “Number of Voting Rights of All Shareholders, etc. of the Target” indicates the number of voting rights of all of the shareholders as of August 31, 2008 as described in the First Quarterly Report of its 11th fiscal year, filed by the Target on January 14, 2009. However, in the Tender Offer, because the Tender Offeror will purchase the Target’s shares that may be issued on the exercise of the Share Purchase Warrants, or the share purchase warrants incorporated in the Convertible Bonds, the “Percentage of Voting Rights represented by Shares, etc. Planned to be Purchased divided by the Number of Voting Rights of All Shareholders, etc.” is calculated by substituting the denominator with the number of voting rights (175,246) represented by the number of shares calculated by adding total number of issued shares (158,920 shares) as of November 30, 2008, as stated in the above-mentioned First Quarterly Report to the maximum number of the Target shares (16,326 shares) that may be issued on the exercise of the Share Purchase Warrants or the share purchase warrants incorporated in Convertible Bonds outstanding as of November 30, 2008, as stated in the above-mentioned First Quarterly Report (including the number of the Target shares issued on the exercise of such Share Purchase Warrants or the share purchase warrants incorporated in the Convertible Bonds up to the date of filing of this statement since December 1, 2008, and excluding the number of shares subject to the Share Purchase Warrants that will not become exercisable before the last day of the Tender Offer Period).
- (Note 4) The “Percentage of Voting Rights represented by Shares, etc. Planned to be Purchased divided by the Number of Voting Rights of All Shareholders, etc.” and the “Percentage of Ownership of Shares, etc., after the Tender Offer” are rounded to two decimal points.

(Post-Amendment)

Classification	Number of Voting Rights
Number of Voting Rights represented by Shares, etc. Planned to be Purchased --(a)	124,636
Of the Number in (a) above, Number of Voting Rights represented by Residual Shares, etc --(b)	17,076
Of the Number in (b) above, Number of Voting Rights represented by Beneficiary Rights of Securities Trust and Depositary Receipts for Shares, etc. --(c)	
Number of Voting Rights represented by Shares, etc. Owned by the Tender Offeror (as of <u>February 24</u> , 2009) --(d)	23,200
Of the Number in (d) above, Number of Voting Rights represented by Residual Shares, etc. --(e)	
Of the Number in (e) above, Number of Voting Rights represented by Beneficiary Rights of Securities Trust and Depositary Receipts for Shares, etc. --(f)	
Number of Voting Rights represented by Shares, etc. Owned by Parties having Special Relationships with the Tender Offeror (as of <u>February 24</u> , 2009) --(g)	<u>68,286</u>
Of the Number in (g) above, Number of Voting Rights represented by Residual Shares, etc. --(h)	
Of the Number in (h) above, Number of Voting Rights represented by Beneficiary Rights of Securities Trust and Depositary Receipts of Shares, etc. --(i)	
Number of Voting Rights of All Shareholders, etc. of the Target (as of August 31, 2008) --(j)	158,920
Percentage of Voting Rights represented by Shares, etc. Planned to be Purchased divided by the Number of Voting Rights of All Shareholders, etc. ((a)/(j)) (%)	71.12
Percentage of Ownership of Shares, etc., after the Tender Offer ((a + d + g) / (j + (b - c) + (e - f) + (h - i)) × 100) (%)	100.00

(Note 1) The “Number of Voting Rights represented by Shares, etc. Planned to be Purchased” is the number of voting rights pertaining to the number of shares planned to be purchased under the Tender Offer.

(Note 2) The “Number of Voting Rights represented by Shares, etc. Owned by Parties having Special Relationships with the Tender Offeror” states the total number of voting rights represented by shares, etc. owned by relevant parties having a special relationship with the Tender Offeror. The Tender Offeror will purchase the shares, etc. owned by parties having a special relationship with the Tender Offeror; however, of the parties having a special relationship with the Tender Offeror, the common stock owned by GR and GI (a total of 28,160 shares), which are wholly-owned subsidiaries of the Tender Offeror, is not planned to be tendered in the Tender Offer. Therefore, 40,126 shares out of the shares, etc. owned by the parties having a special relationship with the Tender Offeror will be subject to the Tender Offer. As a result, in calculating the “Percentage of Ownership of Shares, etc., after the Tender Offer,” the number of voting rights (40,126) of such shares is not included in the numerator.

(Note 3) The “Number of Voting Rights of All Shareholders, etc. of the Target” indicates the number of voting rights of all of the shareholders as of August 31, 2008 as described in the First Quarterly Report of its 11th fiscal year, filed by the Target on January 14, 2009. However,

in the Tender Offer, because the Tender Offeror will purchase the Target's shares that may be issued on the exercise of the Share Purchase Warrants, or the share purchase warrants incorporated in the Convertible Bonds, the "Percentage of Voting Rights represented by Shares, etc. Planned to be Purchased divided by the Number of Voting Rights of All Shareholders, etc." is calculated by substituting the denominator with the number of voting rights (175,246) represented by the number of shares calculated by adding total number of issued shares (158,920 shares) as of November 30, 2008, as stated in the above-mentioned First Quarterly Report to the maximum number of the Target shares (16,326 shares) that may be issued on the exercise of the Share Purchase Warrants or the share purchase warrants incorporated in Convertible Bonds outstanding as of November 30, 2008, as stated in the above-mentioned First Quarterly Report (including the number of the Target shares issued on the exercise of such Share Purchase Warrants or the share purchase warrants incorporated in the Convertible Bonds up to the date of filing of this statement since December 1, 2008, and excluding the number of shares subject to the Share Purchase Warrants that will not become exercisable before the last day of the Tender Offer Period).

(Note 4) The "Percentage of Voting Rights represented by Shares, etc. Planned to be Purchased divided by the Number of Voting Rights of All Shareholders, etc." and the "Percentage of Ownership of Shares, etc., after the Tender Offer" are rounded to two decimal points.

(Note 5) The Number of Voting Rights represented by Shares, etc., Owned by Parties having Special Relationships with the Tender Offeror during the Tender Offer Period has decreased by the number equivalent to, or more than, 1% of the voting rights of all shareholders, etc. As of February 24, 2009, the "Number of Voting Rights represented by Shares, etc., Owned by Parties having Special Relationships with the Tender Offeror" is 68,286. The Tender Offeror will purchase the shares, etc., owned by parties having a special relationship with the Tender Offeror; however, of the parties having a special relationship with the Tender Offeror, the common stock owned by GR and GI (a total of 28,160 shares), which are wholly-owned subsidiaries of the Tender Offeror, is not planned to be tendered in the Tender Offer. Therefore, as of February 24, 2009, 40,126 shares out of the shares, etc., owned by parties having a special relationship with the Tender Offeror will be subject to the Tender Offer, and the number of voting rights thereof shall be 40,126. In calculating the "Percentage of Ownership of Shares, etc., after the Tender Offer," the number of voting rights represented by shares, etc., owned by parties having a special relationship with the Tender Offeror subject to the Tender Offer is not included in the numerator as stated in (Note 2) above. Therefore, there is no change in the "Percentage of Ownership of Shares, etc., after the Tender Offer" due to the decrease in the "Number of Voting Rights represented by Shares, etc., Owned by Parties having Special Relationships with the Tender Offeror" stated above.

6. Permission, etc. for Acquisition of Shares, etc.
(2) Governing Laws and Regulations

(Pre-Amendment)

U.S. Hart-Scott-Rodino Antitrust Improvements Act of 1976

The Tender Offeror must file a notification concerning the combination of enterprises prior to the acquisition of the shares by the Tender Offer (hereinafter in this paragraph, the “Share Acquisition”) with the Antitrust Division of the Department of Justice and the Federal Trade Commission (collectively, the “Antitrust Agencies”) under the U.S. Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended (the “HSR Act”). Unless the Antitrust Agencies take measures to prohibit the Share Acquisition during a certain waiting period (generally 15 days, but it may be extended by a request for additional information) from the date on which the notification is accepted, the Tender Offeror may, in the context of the HSR Act, conduct the Share Acquisition after the waiting period is over. The notification was accepted on February 6, 2009 (local time).

If the above waiting period does not expire on or before the day immediately preceding the expiration date of the Tender Offer Period and no approval is separately obtained, the Tender Offer Period and the commencement date of settlement may be extended. If the above waiting period or investigation period does not expire on or before the day immediately preceding the expiration date of the Tender Offer Period and no approval is separately obtained, the Tender Offeror may withdraw of the Tender Offer, determining that any event listed in Article 14, Paragraph 1, Item 4 of the Enforcement Order occurs as described in “(2) Existence of Conditions for Withdrawal, etc. of the Tender Offer, Details thereof, and Manner of Disclosure of Withdrawal, etc.” of “Part I. Terms and Conditions of the Tender Offer, 11. Other Conditions and Procedures Relating to the Tender Offer.”

(Post-Amendment)

U.S. Hart-Scott-Rodino Antitrust Improvements Act of 1976

The Tender Offeror must file a notification concerning the combination of enterprises prior to the acquisition of the shares by the Tender Offer (hereinafter in this paragraph, the “Share Acquisition”) with the Antitrust Division of the Department of Justice and the Federal Trade Commission (collectively, the “Antitrust Agencies”) under the U.S. Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended (the “HSR Act”). Unless the Antitrust Agencies take measures to prohibit the Share Acquisition during a certain waiting period (generally 15 days, but it may be extended by a request for additional information) from the date on which the notification is accepted, the Tender Offeror may, in the context of the HSR Act, conduct the Share Acquisition after the waiting period is over. The notification was accepted on February 6, 2009 (local time), and the waiting period expired on February 23, 2009, at 11:59 p.m.(local time), without the Antitrust Agencies taking the above measures.

Part II. Description of the Tender Offeror

1. Corporate Tender Offeror

(1) Outline of the Corporate Tender Offeror

(ii) Purpose and Business of the Corporate Tender Offeror

(Pre-Amendment)

<Omitted.>

3 Viewcompany Co., Ltd. plans to be dissolved by the resolution of a general meeting of shareholders to be held on February 20, 2009.

<Omitted.>

(Note) Viewcompany Co., Ltd. plans to be dissolved by the resolution of a general meeting of shareholders to be held on February 20, 2009.

(Post-Amendment)

<Omitted.>

3 Viewcompany Co., Ltd. was dissolved by the resolution of a general meeting of shareholders held on February 20, 2009.

<Omitted.>

(Note) Viewcompany Co., Ltd. was dissolved by the resolution of a general meeting of shareholders held on February 20, 2009.

(v) Employment History and Share Ownership of Each Director and Officer

(Pre-Amendment)

<Omitted.>

(Note 2) Auditors Takaharu Yasumoto, Norihiko Shimizu, Akira Watanabe and Minoru Ota are outside auditors as defined in Item 16 of Article 2 of the Company Law.

(Post-Amendment)

<Omitted.>

(Note 2) Auditors Takaharu Yasumoto, Norihiko Shimizu, Akira Watanabe and Minoru Ota are outside auditors as defined in Item 16 of Article 2 of the Company Law.

(Note 3) From among the above Directors and Officers, Director Masa Matsushita has tendered his resignation on February 24, 2009, and will relinquish his directorship at both the Tender Offeror and the Target effectively on February 28, 2009.

Part III. Ownership and Trading of Shares, etc. of the Tender Offeror and Parties having Special Relationships

1. Ownership of Shares, etc. as of the Filing Date

(Pre-Amendment)

(1) Breakdown of Aggregate Shareholdings by the Tender Offeror and Parties having Special Relationships with the Tender Offeror

as of January 29, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	<u>99,307</u> (Shares)	(Shares)	(Shares)
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	<u>99,307</u>		
Total Number of Shares, etc. Owned	<u>99,307</u>		
(Total Number of Residual Shares, etc. Owned)	()		

(2) Breakdown of Shares, etc. Owned by the Tender Offeror

as of January 29, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	23,200 (Shares)	(Shares)	(Shares)
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	23,200		
Total Number of Shares, etc. Owned	23,200		
(Total Number of Residual Shares, etc. Owned)	()		

(3) Breakdown of Aggregate Shareholdings by Parties having Special Relationships with the Tender Offeror

as of January 29, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	<u>76,107</u> (Shares)	(Shares)	(Shares)
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	<u>76,107</u>		
Total Number of Shares, etc. Owned	<u>76,107</u>		
(Total Number of Residual Shares, etc. Owned)	()		

(4) Breakdown of Shareholding by Each Party having a Special Relationship with the Tender Offeror

(i) Party having Special Relationship

as of January 29, 2009

<Omitted.>

Name	Tomoyuki Fukutani
Address or Location	13-5, Kudan-kita 1-chome, Chiyoda-ku, Tokyo
Occupation or Business	<u>Representative Director</u> Viewcompany Co., Ltd.
Contact	Shoko Kataoka Group Legal Department FAST RETAILING CO., LTD Kitanomaru Square, 13-12, Kudan-kita 1-chome, Chiyoda-ku, Tokyo Tel: 03-6272-0800
Relationship with the Tender Offeror	Officer of a company to which the Tender Offeror has a Special Capital Relationship

(Note 1) Viewcompany Co., Ltd. plans to be dissolved by the resolution of a general meeting of shareholders to be held on February 20, 2009. Therefore Tomoyuki Fukutani will lose the position of representative director and become a liquidator.

<Omitted.>

(ii) Number of Shares, etc. Owned

Global Retailing Co, Ltd.

as of January 29, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. Falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. Falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	23,200 Shares	Shares	Shares
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	23,200		
Total Number of Shares, etc. Owned	23,200		
(Total Number of Residual Shares, etc. Owned)	()		

Global Investment Co.

as of January 29, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. Falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. Falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	4,960 Shares	Shares	Shares
Share Purchase Warrants			
Bonds with Share Purchase Warrants			

Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	4,960		
Total Number of Shares, etc. Owned	4,960		
(Total Number of Residual Shares, etc. Owned)	()		

Tomoyuki Fukutani

as of January 29, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. Falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. Falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	6 Shares	Shares	Shares
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	6		
Total Number of Shares, etc. Owned	6		
(Total Number of Residual Shares, etc. Owned)	()		

(Note 1) Viewcompany Co., Ltd. plans to be dissolved by the resolution of a general meeting of shareholders to be held on February 20, 2009. Therefore Tomoyuki Fukutani will lose the position of representative director and become a liquidator.

Chikara Sasaki

as of January 29, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. Falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. Falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	34,560 Shares	Shares	Shares
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	34,560		
Total Number of Shares, etc. Owned	34,560		
(Total Number of Residual Shares, etc. Owned)	()		

Makoto Hata

as of January 29, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. Falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. Falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	<u>6,600</u> Shares	Shares	Shares
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	<u>6,600</u>		
Total Number of Shares, etc. Owned	<u>6,600</u>		

(Total Number of Residual Shares, etc. Owned)	()		
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Hidetsugu Onishi

as of January 29, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. Falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. Falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	<u>6,600</u> Shares	Shares	Shares
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	<u>6,600</u>		
Total Number of Shares, etc. Owned	<u>6,600</u>		
(Total Number of Residual Shares, etc. Owned)	()		

Akio Samejima

as of January 29, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. Falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. Falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	40 Shares	Shares	Shares
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	40		
Total Number of Shares, etc. Owned	40		
(Total Number of Residual Shares, etc. Owned)	()		

Shinji Ueno

as of January 29, 2009

	<u>Number of Shares, etc. Owned</u>	<u>Number of Shares, etc. Falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order</u>	<u>Number of Shares, etc. Falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order</u>
<u>Shares of Common Stock</u>	<u>141 Shares</u>	<u>Shares</u>	<u>Shares</u>
<u>Share Purchase Warrants</u>		—	
<u>Bonds with Share Purchase Warrants</u>		—	
<u>Beneficiary Interests on Securities Trust</u> ()		—	
<u>Depository Receipts for Shares, etc.</u> ()		—	
<u>Total</u>	<u>141</u>		
<u>Total Number of Shares, etc. Owned</u>	<u>141</u>	—	—
<u>(Total Number of Residual Shares, etc. Owned)</u>	<u>()</u>	—	—

(Post-Amendment)

(1) Breakdown of Aggregate Shareholdings by the Tender Offeror and Parties having Special Relationships with the Tender Offeror

as of February 24, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	<u>91,486</u> (Shares)	(Shares)	(Shares)
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	<u>91,486</u>		
Total Number of Shares, etc. Owned	<u>91,486</u>		
(Total Number of Residual Shares, etc. Owned)	()		

(2) Breakdown of Shares, etc. Owned by the Tender Offeror

as of February 24, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	23,200 (Shares)	(Shares)	(Shares)
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	23,200		
Total Number of Shares, etc. Owned	23,200		
(Total Number of Residual Shares, etc. Owned)	()		

(3) Breakdown of Aggregate Shareholdings by Parties having Special Relationships with the Tender Offeror

as of February 24, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	<u>68,286</u> (Shares)	(Shares)	(Shares)
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	<u>68,286</u>		
Total Number of Shares, etc. Owned	<u>68,286</u>		
(Total Number of Residual Shares, etc. Owned)	()		

(4) Breakdown of Shareholding by Each Party having a Special Relationship with the Tender Offeror

(i) Party having Special Relationship

as of February 24, 2009

<Omitted.>

Name	Tomoyuki Fukutani
Address or Location	13-5, Kudan-kita 1-chome, Chiyoda-ku, Tokyo
Occupation or Business	<u>Representative Liquidator</u> Viewcompany Co., Ltd.
Contact	Shoko Kataoka Group Legal Department FAST RETAILING CO., LTD Kitanomaru Square, 13-12, Kudan-kita 1-chome, Chiyoda-ku, Tokyo Tel: 03-6272-0800
Relationship with the Tender Offeror	Officer of a company to which the Tender Offeror has a Special Capital Relationship

(Note 1) Viewcompany Co., Ltd. was dissolved by the resolution of a general meeting of shareholders held on February 20, 2009. Therefore Tomoyuki Fukutani lost the position of representative director and has become a representative liquidator.

<Omitted.>

(ii) Number of Shares, etc. Owned

Global Retailing Co, Ltd.

as of February 24, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. Falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. Falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	23,200 Shares	Shares	Shares
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	23,200		
Total Number of Shares, etc. Owned	23,200		
(Total Number of Residual Shares, etc. Owned)	()		

Global Investment Co.

as of February 24, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. Falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. Falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	4,960 Shares	Shares	Shares
Share Purchase Warrants			
Bonds with Share Purchase Warrants			

Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	4,960		
Total Number of Shares, etc. Owned	4,960		
(Total Number of Residual Shares, etc. Owned)	()		

Tomoyuki Fukutani

as of February 24, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. Falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. Falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	6 Shares	Shares	Shares
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	6		
Total Number of Shares, etc. Owned	6		
(Total Number of Residual Shares, etc. Owned)	()		

(Note 1) Viewcompany Co., Ltd. was dissolved by the resolution of a general meeting of shareholders held on February 20, 2009. Therefore Tomoyuki Fukutani lost the position of representative director and has become a representative liquidator.

Chikara Sasaki

as of February 24, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. Falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. Falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	34,560 Shares	Shares	Shares
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	34,560		

Total Number of Shares, etc. Owned	34,560		
(Total Number of Residual Shares, etc. Owned)	()		

Makoto Hata

as of February 24, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. Falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. Falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	<u>2,760</u> Shares	Shares	Shares
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	<u>2,760</u>		
Total Number of Shares, etc. Owned	<u>2,760</u>		
(Total Number of Residual Shares, etc. Owned)	()		

Hidetsugu Onishi

as of February 24, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. Falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. Falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	<u>2,760</u> Shares	Shares	Shares
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	<u>2,760</u>		
Total Number of Shares, etc. Owned	<u>2,760</u>		
(Total Number of Residual Shares, etc. Owned)	()		

Akio Samejima

as of February 24, 2009

	Number of Shares, etc. Owned	Number of Shares, etc. Falling under Item 2 of Paragraph 1 of Article 7 of the Enforcement Order	Number of Shares, etc. Falling under Item 3 of Paragraph 1 of Article 7 of the Enforcement Order
Shares of Common Stock	40 Shares	Shares	Shares
Share Purchase Warrants			
Bonds with Share Purchase Warrants			
Beneficiary Interests on Securities Trust ()			
Depository Receipts for Shares, etc. ()			
Total	40		
Total Number of Shares, etc. Owned	40		
(Total Number of Residual Shares, etc. Owned)	()		

(Note) As of the date of filing Tender Offer Registration Statement (January 29, 2009), Mr. Shinji Ueno, corporate auditor of the Target, owned 141 shares of common stock of the Target. As of February 24, 2009, Mr. Shinji Ueno owns no shares, etc., of the Target.

3. Material Agreements Executed with respect to Shares, etc.

(Pre-Amendment)

The Tender Offeror entered into Tender Agreements with Mr. Sasaki, et.al., the major shareholders of the Target, on January 28, 2009, pursuant to which Mr. Sasaki, et.al. will tender all of their shares of common stock of the Target (a total of 53,760 shares, the Percentage of the Number of Shares Owned being 33.83%) in the Tender Offer.

Mr. Shinji Ueno, corporate auditor of the Target has pledged as a collateral sixty-two (62) of his shares in the Target to Japan Securities Finance Co., Ltd., and seventy-nine (79) of his shares in the Target to Osaka Securities Finance Company, Ltd.

(Post-Amendment)

The Tender Offeror entered into Tender Agreements with Mr. Sasaki, et.al., the major shareholders of the Target, on January 28, 2009, pursuant to which Mr. Sasaki, et.al. will tender all of their shares of common stock of the Target (a total of 53,760 shares, the Percentage of the Number of Shares Owned being 33.83%) in the Tender Offer.

Part V. Description of the Target

3. Shareholders

(2) Number of Shares Owned by Major Shareholders, Directors and Officers
(Pre-Amendment)

(i) Major Shareholders

<Omitted.>

(Note 2) The above information (including Note 1) is cited from the Securities Report for the 10th Fiscal Year filed by the Target on November 28, 2008.

(ii) Directors and Officers

<Omitted.>

(Note 4) “Shareholdings as Percentage of the Total Number of Issued Shares” is rounded to two decimal points.

(Post-Amendment)

(i) Major Shareholders

<Omitted.>

(Note 2) The above information (including Note 1) is cited from the Securities Report for the 10th Fiscal Year filed by the Target on November 28, 2008.

(Note 3) Wellington Management Company, LLP filed the Amendment No.1 to the Significant Shareholding Report with the Director General of the Kanto Local Finance Bureau on February 20, 2009. The Amendment No.1 to the Significant Shareholding Report of Wellington Management Company LLP contains the following information:

Name of substantial shareholder: Wellington Management Company, LLP

Address: 75 STATE STREET, BOSTON, MASSACHUSETTS,
02109, U.S.A.

Number of shares held: 6,617 shares

Percentage of shares, etc., held: 4.16%

(Note 4) From among the above information, each of the Number of Shares Owned by Mr. Makoto Hata and Mr. Hidetsugu Onishi is 2,760 shares, and each of the “Percentage of Shares Owned to the Total Number of Issued Shares” of Mr. Makoto Hata and Mr. Hidetsugu Onishi is 1.74 %, as of February 24, 2009.

(ii) Directors and Officers

<Omitted.>

(Note 4) From among the above Directors and Officers, Director Masa Matsushita has tendered his resignation on February 24, 2009, and will relinquish his directorship effectively on February 28, 2009.

(Note 5) From among the above information, the Numbers of Shares Owned by Director Makoto Hata, Director Hidetsugu Onishi, and Standing Statutory Auditor Shinji Ueno are 2,760 shares, 2,760 shares, and 0 shares respectively; and the

“Shareholdings as Percentage of the Total Number of Issued Shares” of Director Makoto Hata, Director Hidetsugu Onishi, and Standing Statutory Auditor Shinji Ueno are 1.74%, 1.74%, and 0% respectively as of February 24, 2009.

(Note 6) “Shareholdings as Percentage of the Total Number of Issued Shares” is rounded to two decimal points.